



CLM GROUP SERVICES AND THE GC

While CLM Group is an agent for the Lender, tasked with monitoring the construction loan in order to complete the project as planned, within budget, on time and lien free ***our participation also supports the GC.***

As an independent 3rd party with significant construction experience *we provide to the GC* the unique ability to:

- Preserve the GC's control over who gets paid and how much
- Facilitate communication between all parties so that draw request payments are processed in a timely manner
- Support the General Contractor, throughout the life of the project, with a designated CLM staff contact who will make sure all documents and signatures are in place for the lender in order to expedite funding
- Coordinate with the General Contractor to establish an inspection schedule that meets the GC needs and timing
- Deploy experienced site inspectors who are knowledgeable about your particular project, come to the inspection prepared with the draw information and who will work with you to review the draw request

GC participation checklist:

Approve the baseline budget- Cost Accounts and values

Participate in a kick-off meeting and training

Submit Owner-approved Change Orders prior to beginning CO work

Submit complete CLM draw request forms including invoices, lien waivers and proofs of payment

Participate in monthly site inspections including having current permits on site

Contact us at:

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